

Dt. : 13<sup>th</sup> February, 2015

1. Listing Department (Fax : 022-22723719 /22722037/  
Bombay Stock Exchange Limited Phiroze 22722041 /22722061/  
Jeejeebhoy Towers 22722039 /22658121)  
Dalal Street, Mumbai 400001
2. Listing Department (Fax : 022-26598237/26598238)  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051


**Subject : Intimation under Clause 41 of the Listing Agreement.**

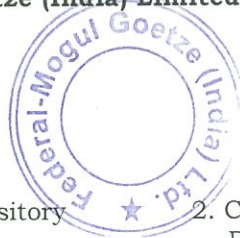
Dear Sir(s),

Pursuant to Clause 41 of the aforesaid Agreement, please be informed that the Unaudited financial results of the Company for the Quarter/year to date ended 31<sup>st</sup> December, 2014 have been approved by the Board of Directors in its meeting held today, Friday, 13<sup>th</sup> February, 2015. A copy of the results alongwith the Limited Review Report thereon is enclosed for your kind information & record.

Regards,

Yours truly,  
**For Federal-Mogul Goetze (India) Limited**

  
**Khalid Khan**  
**Company Secretary**  
Encl: As above



- CC: 1. National Securities Depository Limited  
Trade Word, 4<sup>th</sup> Floor  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013
2. Central Depository Services [India] Limited  
Phiroze Jeejeeboy Towers  
28<sup>th</sup> Floor, Dalal Street  
Mumbai 400 023

# Walker Chandiook & Co LLP

Walker Chandiook & Co LLP  
(Formerly Walker, Chandiook & Co)  
21st Floor, DLF Square  
Jacaranda Marg, DLF Phase II  
Gurgaon 122002  
India

## Review Report

To the Board of Directors of Federal-Mogul Goetze (India) Limited)

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1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Federal-Mogul Goetze (India) Limited ("the Company") for the quarter ended 31 December 2014 and the year to date results for the period 1 January 2014 to 31 December 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

WCC LLP

For Walker Chandiook & Co LLP  
(formerly Walker, Chandiook & Co)  
Chartered Accountants  
Firm Registration No: 001076N/N500013

  
per David Jones  
Partner  
Membership No. 98113

Place: Gurgaon  
Date: 13 February 2015

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For Federal Mogul Goetze (India) Ltd.

  
Company Secretary



Statement of Un audited Results for the Quarter Ended December 31, 2014

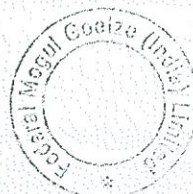
(Rs. In lacs except per share data)						
S.No	Description	Quarter Ended December 31, 2014  (Unaudited)	Quarter Ended September 30, 2014  (Unaudited)	Quarter Ended December 31, 2013  (Unaudited) Refer Note 4	Year to date December 31, 2014  (Unaudited)	Year Ended December 31, 2013  (Audited)
<b>PART I</b>						
1	Income from Operations					
	Gross Sales	31,827.25	32,709.28	28,265.21	1,27,509.83	1,20,671.06
	Less: Excise duty	2,470.21	2,468.11	2,571.46	9,922.25	10,878.74
	(a) Net Sales (Net of Excise Duty)	29,357.04	30,241.17	25,693.75	1,17,587.58	1,09,792.32
	(b) Other operating income	993.25	1,139.99	968.40	4,125.30	3,904.85
	Total Income from Operations (net)	30,350.29	31,381.16	26,662.15	1,21,712.88	1,13,697.17
2	Expenses					
	(a) Cost of materials consumed	11,339.99	11,378.32	8,502.92	43,026.90	39,483.52
	(b) Purchases of stock-in-trade	974.12	1,052.36	1,159.12	4,104.85	3,776.98
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	(689.28)	(1,645.94)	676.39	(3,479.90)	(2,055.04)
	(d) Employee benefits expense	6,558.91	6,520.00	5,797.57	25,308.13	23,615.72
	(e) Depreciation and amortisation expense	1,860.46	1,797.03	1,735.47	7,106.71	6,613.56
	(f) Consumption of stores and spares	2,604.64	2,881.04	2,531.67	11,280.84	12,399.69
	(g) Other expenses	7,204.14	7,317.45	6,715.58	29,030.65	26,405.62
	Total expenses	29,852.97	29,300.26	27,117.72	1,16,378.18	1,10,240.05
3	Profit from operations before other income, finance costs & exceptional items (1-2)	497.32	2,080.90	(455.57)	5,334.70	3,457.12
4	Other income	488.97	654.64	344.99	2,512.43	2,256.90
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	986.29	2,735.54	(110.58)	7,847.13	5,714.02
6	Finance costs	744.84	736.02	785.89	2,925.52	2,678.17
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	241.45	1,999.52	(896.47)	4,921.61	3,035.85
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	241.45	1,999.52	(896.47)	4,921.61	3,035.85
10	Tax Expense	82.06	679.64	(490.30)	1,551.51	977.29
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	159.39	1,319.88	(406.17)	3,370.10	2,058.56
12	Net Profit / (Loss) from ordinary activities after tax and prior period items	159.39	1,319.88	(406.17)	3,370.10	2,058.56
13	Extra ordinary items	-	-	-	-	-
14	Net Profit / (Loss) for the period	159.39	1,319.88	(406.17)	3,370.10	2,058.56
15	Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
16	Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	-	36,378.72
17	Basic and diluted Earnings / (Loss) Per Share before extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	0.29	2.37	(0.73)	6.06	3.70
18	Basic and diluted Earnings / (Loss) Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	0.29	2.37	(0.73)	6.06	3.70

See accompanying notes to the financial results

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For Federal Mogul Goetze (India) Ltd.

Company Secretary





(Rs. in lacs except per share data)

S.No	Description	Quarter Ended December 31, 2014 (Unaudited)	Quarter Ended September 30, 2014 (Unaudited)	Quarter Ended December 31, 2013 (Unaudited) Refer Note 4	Year to date December 31, 2014 (Unaudited)	Year Ended December 31, 2013 (Audited)
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**PART II**

Information for the quarter ended December 31, 2014

**A PARTICULARS OF SHAREHOLDING**

1	Public shareholding	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676
	- Numbers of shares	25.02	25.02	25.02	25.02	25.02
2	Promoters and Promoter group shareholding					
(a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
(b)	Non-Encumbered (In nos.)	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the company)	74.98	74.99	74.98	74.98	74.98

Particulars	Quarter ended December 31, 2014
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the	0

**Statement of Assets and Liabilities:**

S.No.	Particulars	Rs In Lacs	
		As at December 31, 2014 (Un Audited)	As at December 31, 2013 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>SHAREHOLDER'S FUNDS:</b>		
(a)	Capital	5,563.21	5,563.21
(b)	Reserves and surplus	39,748.81	36,378.72
(c)	Money Received against share Warrants	-	-
	<b>SUB-TOTAL - SHAREHOLDER'S FUNDS</b>	<b>45,312.02</b>	<b>41,941.93</b>
2	<b>SHARE APPLICATION MONEY PENDING</b>	-	-
3	<b>NON-CURRENT LIABILITIES</b>		
(a)	Long-term borrowings	888.89	1,555.56
(b)	Deferred tax liabilities (net)	890.78	1,523.79
(c)	Other long-term liabilities	323.81	278.38
(d)	Long-term provisions	6,436.42	6,165.62
	<b>SUB-TOTAL - NON-CURRENT LIABILITIES</b>	<b>8,539.90</b>	<b>9,523.35</b>
4	<b>CURRENT LIABILITIES</b>		
(a)	Short-term borrowings	20,091.46	18,688.57
(b)	Trade Payables	22,130.32	17,553.22
(c)	Other current liabilities	2,240.53	2,521.53
(d)	Short-term provisions	144.30	143.83
	<b>SUB-TOTAL - CURRENT LIABILITIES</b>	<b>44,606.61</b>	<b>38,907.15</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>98,458.53</b>	<b>90,372.43</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>NON-CURRENT ASSETS</b>		
(a)	Fixed Assets	52,896.76	50,711.02
(b)	Non-current investments	510.00	510.00
(c)	Deferred tax assets (net)	-	-
(d)	Long-term loans and advances	3,327.04	4,145.95
(e)	Other non-current assets	-	-
	<b>SUB-TOTAL - NON-CURRENT ASSETS</b>	<b>56,733.80</b>	<b>55,366.97</b>
2	<b>CURRENT ASSETS</b>		
(a)	Current investments	-	-
(b)	Inventories	19,470.28	14,845.27
(c)	Trade receivables	15,598.50	14,664.50
(d)	Cash and cash equivalents	1,969.60	592.80
(e)	Short-term loans and advances	4,304.85	4,502.54
(f)	Other current assets	381.50	400.35
	<b>SUB-TOTAL - CURRENT ASSETS</b>	<b>41,724.73</b>	<b>35,005.46</b>
	<b>TOTAL-ASSETS</b>	<b>98,458.53</b>	<b>90,372.43</b>

**Notes:**

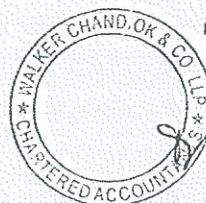
- The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on February 13, 2015
- The review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended December 31, 2014
- Segment Reporting: As the Company's business activities fall within a single primary business segment viz, auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.
- The figures for the quarter ended Dec 31, 2013 are balancing figures between audited figures in respect of financial year ended Dec 31, 2013 and unaudited published year to date figures for nine months ended September 30, 2013
- Pursuant to the requirement of the Companies Act, 2013, the Company has changed its financial year from January to December every year to April to March every year. Accordingly, the current financial year shall be for a period of fifteen (15) months commencing from January 1, 2014 and ending on March 31, 2015, both days inclusive.
- Previous period figures have been regrouped / recasted, wherever necessary.

Place: Gurgaon  
Date: February 13, 2014

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For Federal Mogul Goetze (India) Ltd.

Company Secretary



For and on behalf of Board of Directors

(Address Wilhelm Koll)  
Managing Director